

## **Capstone Hires Managing Director & Head of Distribution from BlackRock**

*For Immediate Release*

Houston, TX, January 3, 2017 --- Capstone Financial Services, Inc., announced today that David Rentfrow has joined the firm as Managing Director and Head of Distribution. Mr. Rentfrow will oversee distribution of Capstone's Institutional, Intermediary and Mutual Fund products and report directly to Michael L. Kern, III, CFA, President & CEO of Capstone.

"We are very excited to have David on our team in an executive role," said Mr. Kern. "Our goal is to grow to \$30 billion in assets under management over the next few years, and to do so in a corporate environment that is professional, engaging and fun. David has a strong track record of building highly successful sales teams wherever he has been. Equally important, David's passion for serving clients with excellence and being part of a world-class team matches our core philosophy."

Mr. Rentfrow most recently served as Managing Director and Divisional Director at BlackRock, Inc., the world's largest asset management firm. He draws from more than 20 years of experience in the asset management business, including 10 years in an executive capacity. He has extensive experience managing distribution of mutual funds, separately managed accounts, exchange-traded funds (ETFs), retirement plans, college savings plans and alternative investments to financial advisors across the country. While at BlackRock, he led a team of 22 sales professionals and was responsible for gathering over \$7 billion in sales annually, leading to his division being recognized as BlackRock's enviable "Division of the Year" in six of the last 10 years.

"I am inspired to be part of the growth that we are on the verge of creating at Capstone," Mr. Rentfrow said. "Mike has set a long-term vision for the firm and established the core principles necessary to achieve growth. We have excellent investment expertise, a talented team and a strong commitment to helping our clients achieve their investment goals while ensuring alignment with their values. I look forward to lending my expertise to Capstone as we embark on this exciting next chapter of the firm."

Capstone is an independent investment advisor headquartered in Houston, Texas. Founded in 1987, Capstone is in its 30th year of providing investment management services and manages approximately \$4.9 billion in equity, fixed income, and balanced accounts with clients nationwide. Capstone is also the exclusive manager for the Steward Mutual Funds, a family of faith-based screened funds.

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