

# Steward Funds Global Equity Income Fund Named #1 Fund in its category by U.S. News

June 2016

## A LEADER IN VALUES-BASED INVESTING

U.S. News evaluated 335 World Stock Funds and Steward's Global Equity Income Fund sits alone at the top as the #1 rated fund in the category.<sup>1</sup> The list provided by U.S. News highlights the top-rated funds for long-term investors based on the ratings of leading fund industry researchers. This list includes Morningstar, Lipper, The Street, S&P Capital IQ and Zacks.

This achievement was preceded by winning the 2015 and 2016 Lipper Award for Best Global Equity Income Fund for a 5 year time period and has recently achieved Morningstar's top rating of 5 stars in the World Stock Category as of February 25, 2016 based on total return.

The funds disciplined investment process utilizes an enhanced and quantitative index methodology that also features a values-based screening overlay that seeks to avoid owning securities in companies that choose to profit from businesses that are at odds with values consistent with widely held traditional values.



2016  
**THOMSON REUTERS**  
**LIPPER FUND AWARDS**



THOMSON REUTERS  
LIPPER FUND AWARDS 2015  
UNITED STATES

Capstone Asset Management Company (a subsidiary of Capstone Financial Services, Inc.) is the exclusive manager for the Steward Funds. The Steward Funds are a family of values-based screened funds that seek to provide income and long-term capital appreciation. The Funds apply a cultural values screening policy based on widely held traditional values, avoiding companies materially involved with pornography, abortion, alcohol, gambling and tobacco. The majority of the Steward Funds stand in the top 20% of their peers according to the Lipper Leaders Ranking<sup>2</sup>. In addition, the Steward Global Equity Income Fund was awarded back-to-back Lipper awards in 2015 and 2016 for Best Global Equity Fund.

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<sup>1</sup> <http://money.usnews.com/funds/mutual-funds/world-stock/steward-global-equity-income-fund/sgidx>

<sup>2</sup> <http://funds.us.reuters.com/US/funds/lipperLeaderProfiles.asp?>

*The U.S. Lipper Fund Awards recognized The Fund on March 31, 2015 and March 22, 2016 for delivering consistently strong risk-adjusted performance, relative to its peers, for the 5-year period. Chosen out of 66 others in 2015 and 80 others in 2016, The Fund achieved the highest Lipper Leader for Consistent Return (Effective Return Net of Expenses) value over an individual time period in its classification.*

Past performance is no guarantee of future results. Investment return and principal value will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. The Fund's current performance may be lower or higher than quoted. For the Fund's performance as of the most recent month end, please call 888-556-5369. Returns are historical and are calculated by determining the percentage change in the net asset value (NAV) with all income and capital gain distributions reinvested.

**Risk Factors:** The Fund may not achieve its stated investment objective. Please be aware that the Fund may be subject to certain additional risks such as **Cultural Values Screening and Foreign Securities Risk. The Fund may not achieve the same level of performance as it would have without the application of the Cultural Values Screening policies. Investments in foreign securities may involve greater risk, including political and economic uncertainties of foreign countries as well as the risk of currency fluctuations.** Please see the Fund's prospectus for a further explanation of these risks.

**This is not an offer to sell or a solicitation to buy shares of the Funds. Sales of Fund shares may only be made by prospectus. Before investing you should carefully consider the Funds' investment objectives, risks, charges and expenses. This and other information is in the prospectus, a copy of which may be obtained, without charge, by calling Capstone Asset Planning Company, Distributor for the Funds at (888) 556-5369 or visit the Funds' website, [www.StewardFunds.com](http://www.StewardFunds.com). Please read the prospectus carefully before you invest.**